

Performance Indicators for 6 years

2022 2021 2020 2019 2018 2017

← (Rupees in thousand) →

Financial Position

Property, plant and equipment	6,201,699	4,053,993	3,732,128	3,654,460	2,783,549	1,992,974
Other non-current assets	109,646	132,272	100,559	108,368	130,808	94,842
Current assets	14,305,770	6,202,550	3,614,686	3,326,005	3,056,526	1,993,132
Total assets	20,617,115	10,388,815	7,447,373	7,088,833	5,970,883	4,080,948
Share capital	63,699	63,699	63,699	63,699	63,699	61,576
Reserves	7,450,332	2,905,867	2,683,995	2,240,498	1,828,864	119,894
Total equity	7,514,031	2,969,566	2,747,694	2,304,197	1,892,563	181,470
Non-current liabilities	1,180,771	591,678	410,824	304,680	174,535	213,130
Current liabilities	11,922,313	6,827,571	4,288,855	4,479,956	3,903,785	3,686,348
Total liabilities	13,103,084	7,419,249	4,699,679	4,784,636	4,078,320	3,899,478
Total equity and liabilities	20,617,115	10,388,815	7,447,373	7,088,833	5,970,883	4,080,948
Net current assets / (liabilities)	2,383,457	(625,021)	(674,169)	(1,153,951)	(847,259)	(1,693,216)

OPERATING AND FINANCIAL TRENDS

Profit or loss

Net sales	28,309,317	19,820,946	15,572,747	13,291,424	11,898,430	10,745,260
Cost of Sales	(16,359,841)	(10,904,750)	(8,894,178)	(7,789,001)	(6,549,353)	(5,911,696)
Gross profit	11,949,476	8,916,196	6,678,569	5,502,423	5,349,077	4,833,564
Operating profit	8,506,272	5,501,987	4,077,508	2,942,876	2,543,175	1,946,726
Profit before tax	8,366,367	5,422,836	4,054,958	2,807,800	2,495,875	1,920,706
Profit after tax	7,952,403	5,169,477	3,837,412	2,452,938	1,734,457	1,355,673
Cash ordinary dividends	2,594,401	3,564,734	3,390,721	2,021,704	1,490,332	2,737,580

Cash flows

Operating activities	9,061,535	6,317,887	3,908,226	3,635,518	1,705,568	1,883,709
Investing activities	(5,065,465)	(504,685)	(264,533)	(1,064,794)	(1,042,445)	(77,091)
Financing activities	(2,019,966)	(3,445,342)	(3,403,137)	(2,057,207)	(251,118)	(2,737,580)
Cash and cash equivalents at the end of the year	5,273,859	3,297,755	929,895	689,339	175,822	(236,183)

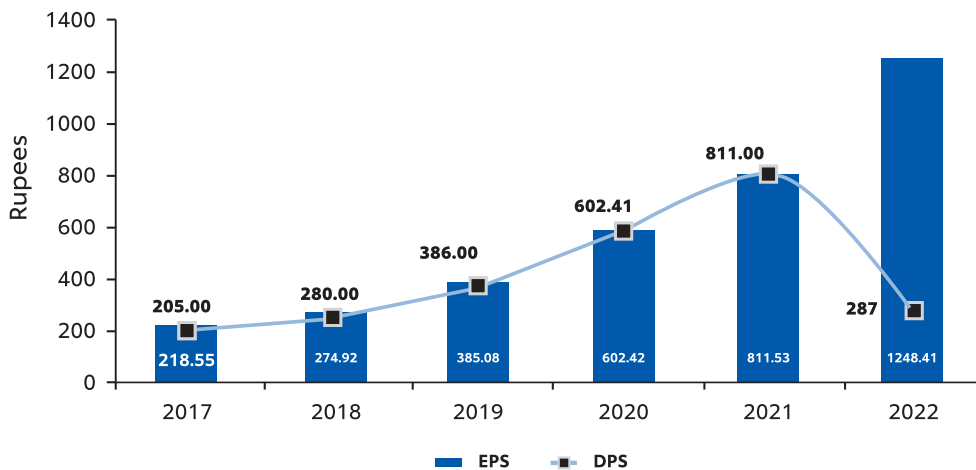
Performance Indicators for 6 years

	Unit	2022	2021	2020	2019	2018	2017
FINANCIAL RATIOS							
Profitability Ratios							
Gross Profit Ratio	%	42.21	44.98	42.89	41.40	44.96	44.98
Net Profit to Sales	%	28.09	26.08	24.64	18.46	14.58	12.62
EBITDA margin to sales	%	30.79	29.09	28.08	23.85	22.87	19.54
Operating leverage ratio	Times	1.27	1.21	2.26	1.34	2.93	0.66
Pre Tax return on equity	%	159.61	189.70	160.53	133.81	240.68	193.39
Post tax return on equity	%	151.71	180.84	151.92	116.90	167.25	136.50
Return on captial employed	%	139.31	173.48	151.20	116.90	167.25	136.50
Liquidity Ratios							
Current Ratio	Times	1.20	0.91	0.84	0.74	0.78	0.54
Quick / Acid Test Ratio	Times	0.94	0.69	0.57	0.51	0.52	0.26
Cash to current liabilities	Times	0.22	0.48	0.22	0.16	0.29	0.09
Cash flow from operations to sales	Times	0.32	0.32	0.25	0.27	0.14	0.18
Activity / Operating Performance Ratios							
Inventory turnover ratio	Days	47	39	39	44	55	61
Debtor turnover ratio	Days	10	9	16	19	15	13
Creditor turnover ratio	Days	(164)	(157)	(171)	(165)	(156)	(168)
Total assets turnover ratio	Times	1.37	1.91	2.09	1.87	1.99	2.63
Fixed assets turnover ratio	Times	4.56	4.89	4.17	3.64	4.27	5.39
Operating cycle	Days	(107)	(109)	(116)	(103)	(87)	(95)
Investment / Market Ratios							
Earnings per share (EPS)	Rs.	1,248.41	811.53	602.43	385.08	274.92	218.55
Price earning ratio	Times	19.22	23.41	23.24	19.48	25.92	27.22
Dividend yield ratio	Times	0.01	0.04	0.04	0.05	0.04	0.03
Dividend payout ratio - earnings	Times	0.23	1.00	1.00	1.00	1.02	0.93
Dividend payout ratio - par value	Times	28.70	81.10	60.24	38.60	28.00	20.50
Dividend Cover ratio	Times	4.35	1.00	1.00	1.00	0.98	1.07
Cash dividend*	Rs.	287.00	811.00	602.41	386.00	280.00	205.00
Market Value - low	Rs.	19,267	13,550	6,950	5,170	6,935	5,400
Market Value - high	Rs.	26,000	22,096	15,000	7,625	9,999	7,500
Market Value - year end	Rs.	24,000	19,000	14,000	7,500	7,125	7,315
Breakup value per share without surplus on revaluation of fixed assets	Rs.	1,179.61	466.18	431.35	361.73	297.11	29.47
Capital Structure Ratios							
Financial leverage ratio	Times	0.10	0.07	0.01	0.02	0.33	0.01
Interest cover ratio	Times	588.11	695.70	394.46	24.01	79.23	135.66

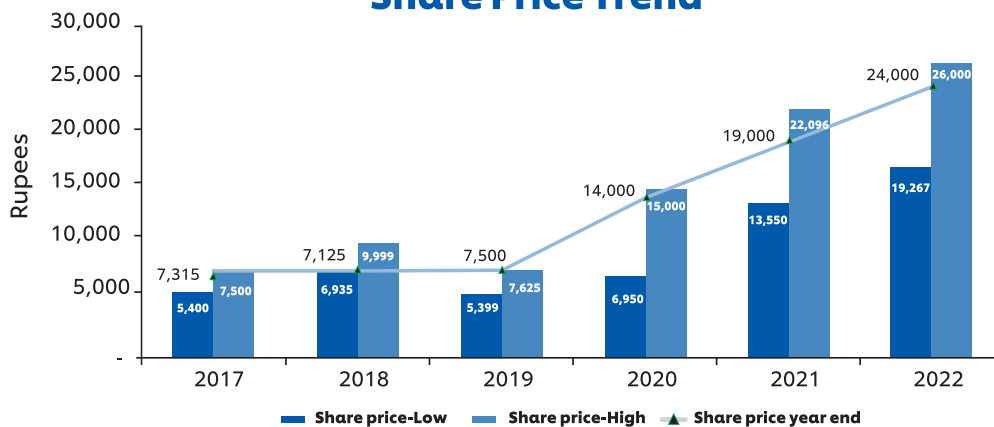
*This includes interim and proposed final dividend for the year

Performance Indicators for 6 years

Comparison of EPS and DPS



Share Price Trend



Comparison of PBT and PAT

