

Performance Indicators for 6 years

2024 2023 2022 2021 2020 2019

← (Rupees in thousand) →

Financial Position

Property, plant and equipment	9,341,920	7,865,480	6,201,699	4,053,993	3,732,128	3,654,460
Other non-current assets	84,617	88,192	109,646	132,272	100,559	108,368
Current assets	18,561,796	23,106,184	14,305,770	6,202,550	3,614,686	3,326,005
Total assets	27,988,333	31,059,856	20,617,115	10,388,815	7,447,373	7,088,833
Share capital	63,699	63,699	63,699	63,699	63,699	63,699
Reserves	13,316,724	15,595,990	7,450,332	2,905,867	2,683,995	2,240,498
Total equity	13,380,423	15,659,689	7,514,031	2,969,566	2,747,694	2,304,197
Non-current liabilities	1,742,581	1,439,548	1,180,771	591,678	410,824	304,680
Current liabilities	12,865,329	13,960,619	11,922,313	6,827,571	4,288,855	4,479,956
Total liabilities	14,607,910	15,400,167	13,103,084	7,419,249	4,699,679	4,784,636
Total equity and liabilities	27,988,333	31,059,856	20,617,115	10,388,815	7,447,373	7,088,833
Net current assets / (liabilities)	5,696,467	9,145,565	2,383,457	(625,021)	(674,169)	(1,153,951)

OPERATING AND FINANCIAL TRENDS

Profit or loss

Net sales	33,712,049	34,586,732	28,309,317	19,820,946	15,572,747	13,291,424
Cost of Sales	(20,732,024)	(19,777,895)	(16,359,841)	(10,904,750)	(8,894,178)	(7,789,001)
Gross profit	12,980,025	14,808,837	11,949,476	8,916,196	6,678,569	5,502,423
Operating profit	10,177,013	10,472,561	8,506,272	5,501,987	4,077,508	2,942,876
Profit before tax	10,141,932	10,353,100	8,366,367	5,422,836	4,054,958	2,807,800
Profit after tax	6,974,631	9,744,030	7,952,403	5,169,477	3,837,412	2,452,938
Cash ordinary dividends	9,623,457	2,763,110	2,594,401	3,564,734	3,390,721	2,021,704

Cash flows

Operating activities	7,082,256	8,290,059	8,796,759	6,317,887	3,908,226	3,635,518
Investing activities	(2,517,933)	(1,089,448)	(5,065,465)	(504,685)	(264,533)	(1,064,794)
Financing activities	(9,697,820)	(2,560,877)	(2,019,966)	(3,445,342)	(3,403,137)	(2,057,207)
Cash and cash equivalents at the end of the year	4,515,320	9,648,817	5,009,083	3,297,755	929,895	689,339

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	Unit	2024	2023	2022	2021	2020	2019
FINANCIAL RATIOS							
Profitability Ratios							
Gross Profit Ratio	%	38.50	42.82	42.21	44.98	42.89	41.40
Net Profit to Sales	%	20.69	28.17	28.09	26.08	24.64	18.46
EBITDA margin to sales	%	31.48	31.04	30.79	29.09	28.08	23.85
Operating leverage ratio	Times	0.81	1.07	1.27	1.21	2.26	1.34
Pre Tax return on equity	%	69.85	89.35	159.61	189.70	160.53	133.81
Post tax return on equity	%	48.03	84.10	151.71	180.84	151.92	116.90
Return on captial employed	%	45.53	78.74	139.31	173.48	151.20	116.90
Liquidity Ratios							
Current Ratio	Times	1.44	1.66	1.20	0.91	0.84	0.74
Quick / Acid Test Ratio	Times	1.17	1.33	0.94	0.69	0.57	0.51
Cash to current liabilities	Times	0.35	0.69	0.19	0.48	0.22	0.16
Cash flow from operations to sales	Times	0.21	0.24	0.31	0.32	0.25	0.27
Activity / Operating Performance Ratios							
Inventory turnover ratio	Days	64	66	47	39	39	44
Debtor turnover ratio	Days	11	11	10	9	16	19
Creditor turnover ratio	Days	(214)	(204)	(164)	(157)	(171)	(165)
Total assets turnover ratio	Times	1.20	1.11	1.37	1.91	2.09	1.87
Fixed assets turnover ratio	Times	3.61	4.40	4.56	4.89	4.17	3.64
Operating cycle	Days	(139)	(126)	(107)	(109)	(116)	(103)
Investment / Market Ratios							
Earnings per share (EPS)	Rs.	1,094.92	1,529.68	1,248.41	811.53	602.43	385.08
Price earning ratio	Times	19.39	14.32	19.22	23.41	23.24	19.48
Dividend yield ratio	Times	0.09	0.02	0.01	0.04	0.04	0.05
Dividend payout ratio - earnings	Times	1.71	0.28	0.23	1.00	1.00	1.00
Dividend payout ratio - par value	Times	187.70	42.90	28.70	81.10	60.24	38.60
Dividend Cover ratio	Times	0.58	3.57	4.35	1.00	1.00	1.00
Cash dividend*	Rs.	1,877.00	429.00	287.00	811.00	602.41	386.00
Market Value - low	Rs.	17,075	17,900	19,267	13,550	6,950	5,170
Market Value - high	Rs.	22,500	24,000	26,000	22,096	15,000	7,625
Market Value - year end	Rs.	21,225	21,900	24,000	19,000	14,000	7,500
Breakup value per share without surplus on revaluation of fixed assets	Rs.	2,100.55	2,458.37	1,179.61	466.18	431.35	361.73
Capital Structure Ratios							
Financial leverage ratio	Times	0.06	0.06	0.10	0.07	0.01	0.02
Interest cover ratio	Times	442.11	435.00	588.11	695.70	394.46	24.01

*This includes interim and proposed final dividend for the year

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